

Binding Death Benefit Nominations

INFORMATION FACT SHEET

GRANICH PARTNERS

www.granichpartners.com
(08) 9324 2111
granich@granichpartners.com.au

Under Superannuation Law, the governing rules of a superannuation fund may permit a member to give notice to the trustee of the fund requiring the member's benefits to be paid on his/her death to his/her legal personal representative (i.e. his/her estate) or dependents (a binding death benefit nomination).

If you have decided to put a binding death benefit nomination in place, you will be provided with two (2) original, bound copies for signing. This is so the parties to the nomination and/or your financial adviser can retain an original, signed copy.



To sign your Binding Death Benefit Nomination (BDBN):

- Use blue OR black ink.
- Each copy of the BDBN should be signed by the parties in the same way.
- Insert the date on which the document is signed on page 1.
- Sign, using your normal signature in the space provided above your name at the bottom of page 1.
- Your signature must be witnessed by two (2) adult, independent witnesses - this means by two people who are 18 years of age or over and are not a member of the superannuation fund/party to the document.
- Each witness must print their full name and address in the spaces provided and then sign their name and print the date on which they signed.
- If the BDBN requires the Trustee of the fund to accept the nomination, the officeholders of the Trustee company must sign and print their full name in the spaces provided under the heading "Trustee Acceptance."
- The signatures of the officeholders of the Trustee company do not have to be witnessed.

Note:

- Any alterations, insertions or deletions to the document made by hand must be initialed by all parties to the document.
- If you require further information or assistance in respect to the completion of your BDBN, contact Granich Partners.